

Investment Switch Form



This form can be used to change the investment option(s) for your current account balance.

Your completed form must be received by the last business day of the month in order for your switch to come into effect from the 1st of the following month.

Personal Details

Title: Mr / Mrs / Miss / Ms (please circle one)

Member Number: __CBHF_____ Date of Birth: _____

Surname: _____ Given Names: _____

Residential Address: _____

Suburb: _____ State: _____ Postcode: _____

Postal Address: _____

Suburb: _____ State: _____ Postcode: _____

Phone number: _____ Email: _____

Investment option

Please advise how you wish your account and future contributions to be invested by advising the percentage to be allocated to each investment option.

Investment Option	% of Investment
Cash option (100% defensive assets)	%
Balanced option (70% growth assets/30% defensive assets)	%
Growth MySuper option (85% growth assets/15% defensive assets)	%
Total (must equal 100%)	

Signature and Declaration

By signing this form, I acknowledge:

- that the Trustee shall not be liable for any loss due to my choice of investment option; and
- my investment change will be effective from the first day of the month following receipt of this form.

Signature

Date

Please send your completed form to:

CBH Superannuation Fund, 30 Delhi Street West Perth WA 6005

Phone: (08) 9237 9707 **Fax:** (08) 9322 3942 **Email:** donna.adam@cbh.com.au

Date: 31 October 2018